WORKFORCE INVESTMENT FIELD INSTRUCTION (WIFI) No. 03-09, Change 3

DATE: December 9, 2011

TO: Workforce Investment Area Directors
    Labor Exchange Administrators
    Trade Act State Merit Staff

SUBJECT: Clarification for the Use of Pell Grant Funds under the Trade Adjustment Assistance (TAA) Program of the Trade Adjustment Reform Act of 2009

REFERENCES: The Trade Act of 1974, as amended; Trade Adjustment Assistance Reform Act of 2002; Amendments to the Trade Act of 1974 Enacted by the Trade and Globalization Adjustment Assistance Reform Act of 2009, Training and Employment Guidance Letter (TEGL) No. 22-08 Section D.5.2; WIFI No. 03-09, WIFI No. 03-09 Change 1 and 2


The administration of the Trade Act Program has changed. TEGL No. 22-08 Section D5.2 provides clarification to the Cooperating State Agency (CSA), stipulating that Pell Grants and other Supplemental Educational Opportunity Grants shall not be taken into account when determining the need or eligibility of a Trade affected worker’s training costs. As a result, a CSA may not consider the Student Financial Assistance in determining whether to approve training, allowing a worker to utilize these limited funds for living and other expenses while in training.
ACTION TO BE TAKEN: A Trade affected worker’s Pell Grant should not be taken into account in determining the need or eligibility for training.

The TAA Individual Training Contract (ITC) form (Revised 9/21/11) attached to this WIFI should replace the TAA ITC form that was revised on 6/21/11. This form is used by the State Merit Case Manager to enroll a Trade affected worker into training.

The new Seven Criteria TAA Training Approval Form (TAA-7C Rev.9/11) will replace the Six Criteria TAA Training Approval Form (TAA-6C, Rev.8/10). The Seven Criteria TAA Training Approval Form (TAA-7C Rev.9/11) is provided as an attachment to this WIFI. Other attachments to this WIFI are as follows: Training General Agreement without Pell, ITC-Vendor Letter, and the Participant Case File Checklist.

The Pell Grant or other Federal Financial Assistance Declaration forms will no longer be required when submitting a training contract.

CONTACT PERSON: Scott Wallace
Manager
Dislocation Services Unit (DSU) Manager
(410) 767-2833 or swallace@dllr.state.md.us

EFFECTIVE: Immediately

Paulette Francois
Assistant Secretary
Division of Workforce Development and Adult Learning (DWDAL)

Attachments:
- TAA- Individual Training Contract (ITC) form (Revised 9/21/11)
- TAA -Training General Agreement without Pell (Revised 9/21/11)
- TAA -ITC-Vendor Letter (Revised 9/21/11)
- TAA- Participant Case File Checklist (Revised 9/21/11)
- TAA-Seven Criteria Training Approval Form (Revised 9/21/11)